

Dependent Form to claim parent or relative: Fill this out **completely**. One for each dependent.

****The IRS has asked us to keep on file a social security card of each dependent, please include.**

Your relative is your dependent if they make less than \$5,200 (not counting what they get from social security) and you provide over 50% the cost of keeping up a home that was the person's main home for at least half the year. *(i.e. if they get \$20k from ss and \$3k from a pension then yes, if they make \$5k from a pension, then no).*

If this is a relative who is not your parent they must have lived with you for at least 183 days of the tax year to claim them. Parents don't need to live with you to be claimed.

Full legal name of person I'm claiming as my dependent: _____

If we did your taxes last year and you claimed this person you can skip the next 2 lines.

Their social security number: _____

Their Date of Birth: _____ Their relationship to you: _____

Answer all of these:

YES/NO: I pay for over 50% of the my dependent's total support.

YES/NO: This person lived in my home.

YES/NO: This person lived in my home for 183 days or more.

YES/NO: My main home was in the US for more than half of the year.

YES/NO: I was a non-resident alien for part of the year.

YES/NO: I could be claimed as a child or dependent on someone else's federal tax return.

YES/NO: The IRS has previously disallowed my Head of Household status. Which year(s)? _____

If I needed to I could provide for the IRS: This person's ☐ social security card, ☐ birth certificate

YES/NO: The person on this form is married.

YES/NO: He or she is a citizen, national or resident of the US.

YES/NO: This person is my qualifying child or someone else's qualifying child.

I could provide: ☐ property tax bill ☐ lease agreement ☐ utility bills ☐ grocery receipts ☐ other household bills.

I'm: ☐ never married ☐ married, but lived apart from spouse for the last 6 months of the year ☐ widowed ☐ divorced

If unmarried I could provide: ☐ divorce decree ☐ separate maintenance or separation agreement.

YES/NO: I receive non-taxable support: ☐ food stamps ☐ housing assistance ☐ childcare assistance.