



Melissa Powers, CPA
and Associates, PLLC
CERTIFIED PUBLIC ACCOUNTANTS

Tax Year 2026 Tax Planning & Consultation Package

Our Client Compliance and Consultation Package will outline the scope of services provided by Melissa Powers CPA and Associates, PLLC, for your accounting and tax advisory services throughout the 2026 tax year. If you have a specific situation, we can create a specialized package, per request.

□ **Standard Level Package - \$99.99/yr.**

- One 30-minute phone call and one email on tax preparation/advisory questions.

□ **Enhanced Level Package - \$129.95/yr.**

- Two 30-minute phone calls and two email correspondences.
- One 30-minute in-person meeting.

□ **Comprehensive Level Package - \$229.95/yr.**

- Three 30-minute phone calls and unlimited emails.
- One mid-year one-hour in-person meeting.
- One end of year one hour in person meeting.

(Opt-OUT) □ By checking here, I indicate my choice *not* to participate in the **(2026 Client Compliance and Consultation Package)**. I understand that I will be subject to additional charges if I need any additional services outside the preparation of my tax return, including phone calls, email inquiries, and meetings.

Client Signature

Date _____

Spouse Signature

Date _____