

Grenier Lender

Tax Services • Accounting • Business Consulting

WWW.GRENIERLENDER.COM



We are that partner.

With offices in Danbury and Waterford, Connecticut, Grenier Lender provides world-class accounting and financial services, performed by experienced professionals dedicated to ensuring that your financial information is maintained correctly, accurately and on schedule.

Our services include, but are not limited to:

- Online Bookkeeping
- Entity Creation
- Remote Accounting
- Review of Financial Statement Chart of Accounts
- Business Transaction Process Flow
- Review of Management Prepared Financial Statements
- Management Analysis of Financial Statements Compilations
- Tax Planning
- Tax Preparation and Advising
- Audit Assistance
- Budget Preparation
- Job Costing
- QuickBooks Set-Up

Small Business Accounting Made Easy!

Whether you're a start-up business, a growing business or a mature corporation, Grenier Lender Tax and Accounting has the expertise to help you.

Through prompt and timely service, and with an intimate knowledge of the rules and regulations, we keep you ahead of government deadlines, maintain order in your internal financial systems, and reduce the headaches that come with owning a business.

We handle it all, from banking and check writing, to payroll. If you're having issues preparing your financial statements, we tackle them for you. Whatever you need... **We're here to help!**

Why hire staff? Let Grenier Lender Tax and Accounting do your monthly bookkeeping at a fraction of the cost and liability of a full-time employee.

Our talented team is experienced with all major accounting software programs. We perform vital accounting functions, including:

- Accounts Payable/Receivable
- Payroll
- General Ledger Accounting
- Bank Reconciliations
- Financial Statement Preparation
- Financial Analysis

When you retain our services we'll quickly familiarize ourselves with your operations, and learn about your goals. Then apply our experience and knowledge to identify opportunities for more effective tax planning, improved internal controls, and other areas to make your business more effective and more profitable.

Virtual Tax Preparation

The days of gathering stacks of documents and carrying them to your tax preparer's office are a thing of the past!

While the variety of online, DIY tax preparation tools have provided a new level of *convenience,* they lack the flexibility and individual attention that *only experienced, human advisors can provide.*

Instead of clicking through a generic software package, putting your trust in some algorithm, our Virtual Tax Preparation service provides you with the best of both worlds. Combining state-of-the-art technology, with live experts ready and able to help with even your most complex tax questions or issues.

Simply upload your documents to our Secure Client Portal–using a user-friendly, drag-and-drop interface–and we get to work! We'll review your documents and contact you via phone, email or video chat with questions and progress updates. And if you don't have electronic versions of your documents, you can scan them with any device (phone, tablet, etc.) that can create a PDF file (like "Notes" for iOS), and upload that.

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Your One-stop Resource for Sales Tax Compliance, Returns, and Calculations

Sales tax can be complicated. We provide customized solutions tailored to the needs of your individual business.

While other providers use third-party filing software or middlemen, we file directly with each state, and understand the sales tax rules and procedures for every state.

Our copy of returns and payment confirmations are directly taken from the State systems, instead of a simulated form generated by a third party software provider. This minimizes the risk of disputes over accuracy or filing or payment.

Whether your firm needs to outsource sales tax registration, filing, need a sales tax consultant, or assistance with telecom, or excise tax, Grenier Lender is your single-stop resource for all tax-related needs.

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Tax Returns and Planning

Minimize hassle. Maximize benefit.

Our goal is to make your tax preparation process as easy as possible, while minimizing your tax liability.

Whether you need current year returns prepared, help clearing up past or previously unfiled returns, or you're thinking long-term and want to plan for retirement or your child's education, our professional team at Grenier Lender Tax and Accounting has the background and experience to assist with all of your needs.

We provide careful planning, and an unparalleled level of service in a variety of areas, including the following:

- Individual Tax Preparation
- Business Tax Return Preparation
- Gift & Estate Tax Return Preparation
- Partnership & Corporate Tax Preparation
- Estate and Succession Planning
- Tax & Education Planning
- Out-of-State Returns
- Business Start-Ups

Continued education is a priority at Grenier Lender. All of our professionals attend courses throughout the year, to expand their knowledge and assure they are always up to date. We are also qualified to prepare tax returns for all fifty states.

The Perfect Solution to All Your Payroll Needs

Managing payroll may not seem like a complicated task. That is until something goes wrong. It can be time-consuming, but more importantly, it requires a thorough knowledge of the tax laws and deposit rules.

At Grenier Lender Tax and Accounting, we simplify the payroll process for you. We are experienced in all areas of payroll and provide comprehensive solutions to meet you needs. Your only responsibility is to provide employee data, hours worked and other related information. Once we have that, we'll take it from there!

We offer a wide range of services, including the following:

- Checks or Direct Deposit for Your Employees
- Payroll Reports
- Quarterly Tax Forms
- Year-End Tax Forms
- Tax Deposit Services
- W-2s and 1099s



Audit, Review, and Compilation Services

No matter the size of your business, we offer auditing, review and compilation services for your financial statements and any other attest functions you may need.

Beyond number crunching, audit, review, and compilation are just the first step of our comprehensive services. We also provide you with the benefit of real-world expertise and experience. Advising you and providing insights that provide a perspective that will prove invaluable.

We pride ourselves on the depth of our research: our assessments are informed by long hours spent making sure that we truly understand what you do, what is going on in your industry, how your competitors operate and the technical resources that facilitate your company's operations.

It's our belief that only once we truly understand what you do that we can competently and confidently provide you with educated observations and guidance on taxes, finance, and your essential business functions.

Our approach is guided by our appreciation of how important it is for stakeholders of all kinds, including owners and lenders, to have accurate financial statements upon which they can rely and base their decisions about their financial future. That's why we go to such great lengths to ensure that our reports are fully verified, and why we dedicate so much time and care in preparing our client recommendations.

The ability to make well-informed financial decisions relies upon the accuracy and thoroughness of your data, and one of the most essential tools available is a meticulously completed and compiled audit and review. We view our role in the preparation of these documents as essential and collaborative: the higher the quality of the product we provide, the better the decisions you can make.

To arrange a consultation about how our Audit, Review and Compilation service can provide value to your enterprise, contact us via email or phone. We look forward to being of service.

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