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Tax Resolution Group 2026 Tax Prep Fee Schedule

PERSONAL RETURN	
Form 1040 (includes one state)	\$425
Schedule A	\$65
Out of State Return (Second, third, etc. – each)	\$110
QBID 199A (Standard)	\$55
QBID 199A (Complex)	Variable Per Item
Form 1045	\$340
State/Fed non-conformity	Variable Per Item
File Extensions	\$185
SCHEDULE C & F	
Business Income (Schedule C) **	\$275
Farm Income (Schedule F) **	\$325
Self-Employment Tax Sch SE	\$30
Depreciation Schedule @	\$15 per item
Home Office (Form 8829)	\$85
SCHEDULE D TRANSACTIONS	
Schedule D (per form)	\$75
Form 8949 (each)	\$15 per item
Form 8453 Special Attachment	\$55
Qualified Small Business Stock	\$165
Sale of Residence	\$165
Schedule 4797 transactions/recap	\$220
Installment Sale (Form 6252)	\$55
1031 Tax Deferred Exchange (Form 8824)	\$495
Foreclosure, Short Sale, COD Income and Repos (Form 982)	\$230
Other Schedules and Forms	
Rental Property (Schedule E) ***	\$220 each property
Partnership, S Corp, Trust K-1	\$85 each
Rollover/Conversions (Form 8606)	\$55
Foreign Income (Form 2555)	\$380
Foreign Assets (Form 8938)	\$90 per item
FBAR Filing	\$95 each account
Non-Cash Contributions (Form 8283)	\$115
Household Employees (Schedule H)	\$275
Health Savings Account	\$110
Casualty Loss (Form 4684)	\$220
Mortgage Worksheet ****	\$275



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TAX CREDITS	
Child Tax Credit (Form 8812)	\$110
Childcare Credit (Form 2441)	\$85
Recapture of Investment Tax Credit (Form 4255)	\$115
Earned Income Credit (EIC)	\$325
Tax Paid to Another State (Credit)	\$165
Energy Credit (Form 5695)	\$275 each
AMT (Alt Min Tax)	\$55
Education Credit (Form 8863)	\$55 each
OTHER ITEMS	
SALT Calculations	\$825
Amended Prior Year Tax Return (If we prepped return)	\$350
RE-WORK Completed Tax Return	\$275 Personal \$550 Corporate
Printed Copy of Tax Return	\$40
Postage and Handling (USA)	\$25
Form 1099 or W-2 Prep (incl. 1099-NEC)	\$150 first 5 forms, \$30 each after
Trust/Corporate/Partnership Return (Inc/Assets <\$250k) **	\$1,460
Trust/Corporate/Partnership Return (Inc/Assets >\$250k) **	\$2,500+
Consulting and Audit Rep hourly rates	\$350 per hour
Technology Fee (per filing)	\$60
Form 2848 – IRS Power of Attorney	\$2,500 each
Form 8821 – IRS Tx Information Authorization	\$2,500
Offer in Compromise Evaluation	\$2,500 (includes Form 2848 or 8821)
Due Diligence Checklist	\$30

*We charge additionally for a few other schedules and forms not listed here and we charge hourly for those who need extra time and attention.

**Depends on complexity and how organized your documents are.

***A discounted rate applies to clients with more than five rentals

**** If your mortgage loan balance exceeds \$750,000, the IRS requires that you complete this worksheet since your mortgage interest deduction will be limited. You will need to provide your monthly mortgage statements for the entire year as we will need these to compute and complete this worksheet.

Retainers/Deposits:

We require a minimum \$500 deposit for new clients filing personal tax returns and \$1,000 for new clients filing business tax returns PRIOR to commencing work on your return.

Other Discounts Available:

- Available discounts for multiple tax returns prepared.
- Current bookkeeping clients receive a discount on all tax services. All discounts require approval by Pamela Manguerra or Tony Forsythe.

Payment Terms:

- Fees are due before your return is filed or released.
- Payment plans: firm ACH auto-debit only, 30 days / 2 payments. Card and bank details are entered in the Truss client portal only.
- \$35 fee for any returned payment.

PRICING SUBJECT TO CHANGE WITHOUT PRIOR NOTICE