

Property Address: _____

Income	Amount
Rents Received	
Other Income	
Total	
Expenses	Amount
Advertising	
Association Dues	
Mileage (to check and work on property)	
Cleaning & Maintenance	
Commissions	
Gardening	
Insurance	
Legal & Professional	
License & Permit	
Management Fees	
Miscellaneous	
Mortgage Interest - To Banks or Institutions (bring your 1098's)	
Mortgage Interest - To Individuals	
Painting	
Pest Control	
Plumbing & Electrical	
Repairs	
Supplies	
Real Estate Taxes	
Other Taxes	
Phone	
Utilities <input type="checkbox"/> Gas <input type="checkbox"/> Electric <input type="checkbox"/> Water	
Expenses Total	
(Income - Expenses) Net Total	
FIRST YEAR INFORMATION	
If this is the first year you are renting the property OR the first year that LBTAXES GROUP is preparing your tax return, please provide the following information:	
What type of Property? <input type="checkbox"/> SFR <input type="checkbox"/> Multi Unit	
When did you acquire the property?	
If purchased, how much did you pay for it? (Provide closing statement if available)	
If inherited, how much was it worth on that date?	
What date did you first rent the property?	

Note: For your rental property you must send a Form 1099 Nec to all companies or individuals that performs services of \$600 or more a year. Have them fill out a W-9 before paying them.