



IRS & State Tax Resolution Experts

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New Client Information Sheet Business

How Did you hear about us? _____

Year Formed: _____ Years in Business: _____ Business EIN: _____

Business Name: _____

Business Description: _____

Business Address: _____

Street

City

State

Zip

Type of Entity (Circle One): S-Corp C-Corp LLC Partnership LLC Disregarded Trust Estate

Officer Name: _____ Ownership % _____

Officer Title: _____ Officer SSN: _____

Officer Address: _____

Street

City

State

Zip

Officer Name: _____ Ownership % _____

Officer Title: _____ Officer SSN: _____

Officer Address: _____

Street

City

State

Zip

Officer Name: _____ Ownership % _____

Officer Title: _____ Officer SSN: _____

Officer Address: _____

Street

City

State

Zip

Main Contact Information

Secondary Contact

Cell: _____ Cell: _____

Email: _____ Email: _____

Home: _____ Home: _____

Work: _____ Work: _____

Fax: _____ Fax: _____

Satellite Office Locations:

St. Petersburg, Florida
727-354-3707

Cincinnati, Ohio
513-654-6013

Indianapolis, Indiana
317-953-7175