

# Living Abroad Tax Form

Please read carefully and fill out any items that apply to you.

Write in the margins if you have anything else we should know about. ☺ Please include last year's US tax return if you are a new client.



What was your foreign address during the tax year?

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Dates you have lived in the foreign country: From \_\_\_\_\_ To: \_\_\_\_\_;

If you have a spouse is he or she a US citizen? \_\_\_\_\_ If yes, he or she will fill out a separate one of these forms.

Employer's Name : \_\_\_\_\_. Employer's US Address (If no US Address, enter N/A):

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Employer's Foreign Address:

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Employer is a ☐ Foreign Entity; ☐ US Entity; ☐ Foreign Affiliate of a US Entity

Have you previously filed form 2555 (FOREIGN EARNED INCOME EXCLUSION)? \_\_\_\_\_ If so, what year? \_\_\_\_\_

Have you ever revoked an exclusion? \_\_\_\_\_ If so, what year(s)? \_\_\_\_\_

What kind of housing do you live in? : ☐ Purchased House/condo ; ☐ Rented House/apartment; ☐ Rented Room;  
☐ Housing provided by your employer

Do you have family living with you in the foreign country? \_\_\_\_\_ If yes, who and how long have they been there?

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Did you submit a statement to foreign authorities that you are not a resident? \_\_\_\_\_

Are you required to pay tax to the foreign country? \_\_\_\_\_ Does the country charge taxes to its residents? \_\_\_\_\_

How much did you pay in taxes to the foreign country? \_\_\_\_\_ (Please note if that's USD or foreign currency)

Were you present in the US for any visits during the year? \_\_\_\_\_ If yes, what were the dates?

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On which type of Visa did you enter the foreign country? \_\_\_\_\_ Did the type of Visa limit the length of your stay in that country? \_\_\_\_\_ If so, what is the time limit? \_\_\_\_\_

Did you maintain a home in the US while living abroad? \_\_\_\_\_ If yes, what's the address?

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Was it rented out? \_\_\_\_\_

What is the occupant's name and how are they related to you? \_\_\_\_\_

**What was the amount of your total wages during the year?** \_\_\_\_\_ (Please note if that's USD or foreign currency)

Did you have over \$10,000 in a foreign bank account anytime this year? \_\_\_\_\_

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