

# Organizer

## Cash\* Income

This worksheet is for (check one)

☐

Taxpayer

☐

Spouse

1-person per worksheet

NAME (Taxpayer or Spouse) \_\_\_\_\_

Tax Year: \_\_\_\_\_

(not reported to you on any type of 'income' document - i.e., W-2, 1099-MISC, 1099-NEC, etc.)



You indicated that you (or your spouse) received CASH\* income - in the course of providing a product or service - for which you did NOT receive an 'income' document



Do NOT list any income documents you received (just provide us the document(s))



Do NOT report money here if you received an income document for that money



ONLY list income not reported on an income document

List the business/work/profession/occupation in which you received this CASH\* income NOT reported on an income document (i.e., W-2, 1099-MISC, 1099-NEC, etc.)

Each line is a single stream (type) of income, not each "job."

Examples:

*If you have income as a babysitter, one of the lines will be for ALL of your babysitting income*

*If you have income as a caterer, one of the lines will be for ALL of your catering income*

*If you have income as a TNC driver (Uber/Lyft, etc.), one of the lines will be for ALL of your driving income*

*If you received a 1099-K, you must determine how much of that document is "income" and report that on one of the lines below*

Business or Profession #1: \_\_\_\_\_ \$ \_\_\_\_\_

Business or Profession #2: \_\_\_\_\_ \$ \_\_\_\_\_

Business or Profession #3: \_\_\_\_\_ \$ \_\_\_\_\_

Business or Profession #4: \_\_\_\_\_ \$ \_\_\_\_\_



If you have expenses for any business you have listed on this worksheet, fill out an ORGANIZER - EXPENSE FOR BUSINESS for that business

**\* "CASH" is income in (most) any form that is not reported to you on an 'income' document (i.e., W-2, 1099-MISC, 1099-NEC, etc.). It is "CASH" even if the person "wrote you a check" OR gave you money through a digital format (Paypal, Venmo, Zelle, etc.). If the income they gave you is then NOT reported to you on an 'income' document, it is considered "CASH."**