

Organizer

Tax Year _____

Spouse

Failure to provide ALL requested can cause delays and/or increased fees in your tax preparation.

SPOUSE NAME (AS IT APPEARS ON SOCIAL SECURITY CARD)	LAST:
	FIRST:
	MIDDLE:
	SOCIAL SECURITY#:
BIRTHDATE: / /	PROFESSION/OCCUPATION:
SPOUSE CONTACT INFORMATION	PRIMARY #:
	OTHER #:
	EMAIL:

☐ You MUST provide readable copy of your state issued picture ID/Driver License - front & back

Do you want \$3 to go to the Presidential Election Campaign (will not change your tax or refund) ☐ NO YES ☐