

Lower Your 2025 Tax Bill 'Do This Next' Checklist

Practical post-webinar guide from Calculated Tax Consulting (CTC)



Follow these steps this week to lock in real tax savings before year-end:

Review your 2025 year-to-date income and expenses.

Categorize any personal vs. business expenses accurately.

Reconcile your accounts through September 30.

Update mileage, advertising, and education expenses.

Schedule your year-end strategy session with CTC.

BONUS TIP: Small business purchases made before December 31 may qualify for Section 179 deductions – *talk to your tax advisor first.*



**Learn more or schedule
your strategy session:**



www.calculatedtaxconsulting.com



connect@calculatedtaxconsulting.com