

T/S/J		2025 Interest Paid [2]	2025 Points Paid	Type*	Prior Year Information
	Home mortgage interest: From Form 1098				
[1]	_____	+ _____	+ _____	---	
-	_____	+ _____	+ _____	---	
-	_____	+ _____	+ _____	---	
-	_____	+ _____	+ _____	---	
-	_____	+ _____	+ _____	---	
-	_____	+ _____	+ _____	---	
-	_____	+ _____	+ _____	---	
-	_____	+ _____	+ _____	---	
-	_____	+ _____	+ _____	---	
-	_____	+ _____	+ _____	---	

*Mortgage Types

Blank = Used to buy, build or improve main/qualified second home 1 = Not used to buy, build, improve home or investment

T/S/J	Payee's Name	SSN or EIN	2025 Information	Prior Year Information
	Other, such as: Home mortgage interest paid to individuals			
[4]	_____	_____	+ _____ [5]	
	Address _____			
	City, state and zip code _____			
	_____	_____	+ _____	
	Address _____			
	City, state and zip code _____			

T/S/J Name and address of other person who received Form 1098 for jointly liable mortgage interest you paid -

-	Payer's/Borrower's name _____ [7]		
	Street Address _____		
	City/State/Zip code _____		
	Refinancing Points paid in 2025 -		
	Taxpayer/Spouse/Joint (T, S, J) _____ [11]		
	Recipient/Lender name _____		
	Total points paid at time of refinance _____		
	Points deemed as paid in 2025 (Preparer use only) + _____ [12]		
	Date of refinance _____		
	Term of new loan (in months) _____		
	Reported on Form 1098 in 2025 _____		
	Taxpayer/Spouse/Joint (T, S, J) _____		
	Recipient/Lender name _____		
	Total points paid at time of refinance _____		
	Points deemed as paid in 2025 (Preparer use only) + _____		
	Date of refinance _____		
	Term of new loan (in months) _____		
	Reported on Form 1098 in 2025 _____		

T/S/J		2025 Information	Prior Year Information
	Investment interest expense, other than on Schedule(s) K-1:		
[15]	_____	+ _____ [16]	
-	_____	+ _____	
-	_____	+ _____	
-	_____	+ _____	
-	_____	+ _____	
-	_____	+ _____	
-	_____	+ _____	
-	_____	+ _____	
-	_____	+ _____	
-	_____	+ _____	

