



Preparer use only  
Description \_\_\_\_\_

**Refinancing Points**

Preparer - Enter on Screen Rent

	2025 Information	Prior Year Information	
<b>Refinancing points paid -</b>			
Recipient's/Lender's name	_____ [92]		
Date of refinance	_____		
Total # Payments	_____		
Reported on 1098 in 2025	_____		
Total points paid	_____		
Points deemed as paid in current year (Preparer use only)	_____		
<b>Refinancing points paid -</b>			
Recipient's/Lender's name	_____		
Date of refinance	_____		
Total # Payments	_____		
Reported on 1098 in 2025	_____		
Total points paid	_____		
Points deemed as paid in current year (Preparer use only)	_____		
<b>Refinancing points paid -</b>			
Recipient's/Lender's name	_____		
Date of refinance	_____		
Total # Payments	_____		
Reported on 1098 in 2025	_____		
Total points paid	_____		
Points deemed as paid in current year (Preparer use only)	_____		

**Vacation Home Information**

Preparer - Enter on Screen Rent-3

	2025 Information	Prior Year Information
Number of days home was used personally	_____ [5]	
Number of days home was rented	_____ [7]	
Number of day home owned, if not 365	_____ [9]	
Carryover of disallowed operating expenses into 2025	+ _____ [21]	
Carryover of disallowed depreciation expenses into 2025	+ _____ [22]	

**Passive and Other Information**

Preparer - Enter on Screen Rent-2

Preparer use only Carryovers	Non-QBI and Tax	For QBI & Tax	AMT
Operating	+ _____ [24]	+ _____ [25]	+ _____ [26]
Short-term capital		+ _____ [27]	+ _____ [28]
Long-term capital		+ _____ [29]	+ _____ [30]
28% rate capital		+ _____ [31]	+ _____ [32]
Section 1231 loss	+ _____ [33]	+ _____ [34]	+ _____ [35]
Ordinary business gain/loss	+ _____ [36]	+ _____ [37]	+ _____ [38]
Section 179	+ _____ [39]	+ _____ [40]	+ _____ [41]

NOTES/QUESTIONS: