

ORGANIZER

Charity - Part A

Taxpayer: _____

If MARRIED FILING JOINT - both the taxpayer and the spouse combine their Charity

Tax Year: _____

The IRS categorizes charitable contributions by 1) **CASH/CHECK** and 2) **OTHER THAN CASH OR CHECK** (goods, property, etc.; i.e., clothes, household goods, furniture, etc.). In order for your charitable contribution to be used as a tax deductible donation, you must have given to a recognized charitable organization - usually a 501(c)(3). You must exclude from your donation, any goods or services you received for that donation. EXAMPLE1: You donate \$100 to your local non-profit radio station during a pledge drive for which you receive a tote bag valued at \$20 for your donation; your charitable, tax deductible contribution, is considered to be \$80 (not the \$100). EXAMPLE2: You purchase a \$75 dinner ticket for an event hosted by a charity for which the dinner is valued at \$12.50; your charitable, tax deductible donation, is valued at \$62.50 (not the \$75). For more information, see IRS Publication 526.

\$	CASH and or CHECK (Be prepared to list charities and amounts <u>if asked</u> .)		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Deductible As Charitable Contributions</td> <td style="width: 50%;">Not Deductible As Charitable Contributions</td> </tr> <tr> <td>Money or property you give to: Churches, synagogues, temples, mosques, and other religious organizations; other recognized charitable organizations including out-of-pocket expenses when you serve a qualified organization as a volunteer</td> <td>Civic leagues, social and sports clubs, labor unions, and chambers of commerce; foreign organizations (except certain Canadian, Israeli, and Mexican charities); groups whose purpose is to lobby for law changes; Individuals; political groups or candidates for public office; dues, fees, or bills paid to country clubs, lodges, fraternal orders, or similar groups; the value of your time or services</td> </tr> </table>	Deductible As Charitable Contributions	Not Deductible As Charitable Contributions	Money or property you give to: Churches, synagogues, temples, mosques, and other religious organizations; other recognized charitable organizations including out-of-pocket expenses when you serve a qualified organization as a volunteer	Civic leagues, social and sports clubs, labor unions, and chambers of commerce; foreign organizations (except certain Canadian, Israeli, and Mexican charities); groups whose purpose is to lobby for law changes; Individuals; political groups or candidates for public office; dues, fees, or bills paid to country clubs, lodges, fraternal orders, or similar groups; the value of your time or services
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Miles	Miles driven for CHARITY PURPOSES (i.e., volunteer work, driving to donate goods, etc.)						
YES NO	DID YOU DONATE THINGS (OTHER THAN CASH CHECK) (Goods/things, property, etc.; i.e., clothes, household items to the Salvation Army, Goodwill, etc.) <i>(Circle one)</i>						
 	If YES, what is the value assigned by the charity? For how much are they going to sell your stuff; TOTAL dollar amount? <i>(Check only 1 box)</i>						
	Less than \$250	→	How much? \$ _____				
	\$250 to \$499	→	How much? \$ _____				
	\$500 or more	→	<i>If Fair Market Value (FMV) of <u>goods and property</u> donated exceeds \$500.00 (NOT including cash & check), the IRS will require additional detailed information.</i> <i>Fill out CHARITY - PART B.</i>				